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Royal Catering Group Holdings Company Limited
皇璽餐飲集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8300)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
THE THIRD QUARTERLY RESULTS ANNOUNCEMENT FOR THE NINE
MONTHS ENDED 31 DECEMBER 2017
AND
THE THIRD QUARTER REPORT 2017**

Reference is made to the third quarterly results announcement for the nine months ended 31 December 2017 dated 8 February 2018 of Royal Catering Group Holdings Company Limited (the “Company”, together with its subsidiaries, the “Group”) (the “Results Announcement”) and the third quarter report 2017 dated 8 February 2018 of the Company (the “Q3 Report”).

The board (the “Board”) of directors of the Company would like to provide additional information to the Results Announcement and the Q3 Report as follows:

No dividend has been paid or proposed by the Company for the nine-month period ended 31 December 2017.

Before the Company became the holding company of the Group, a member of the Group declared a dividend of HK\$3,000,000 on 31 May 2016 to the ultimate beneficial owner of the Group, namely Mr. Wong Man Wai. Payment of said dividend was made on 1 June 2016.

The Board does not recommend the payment of a dividend for the nine-month period ended 31 December 2017.

	For the three-month period ended 31 December		For the nine-month period ended 31 December	
	2017	2016	2017	2016
	HK\$’000	HK\$’000	HK\$’000	HK\$’000
	(unaudited)	(unaudited)	(unaudited)	(unaudited)
Dividend paid	-	-	-	3,000

This announcement is supplemental to and should be read in conjunction with the Results Announcement and the Q3 Report.

By order of the Board
Royal Catering Group Holdings Company Limited
Wong Man Wai
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 9 February 2018

As at the date of this announcement, the executive Directors are Mr. Wong Man Wai, Mr. Chan Chak To Raymond and Ms. Lam Wai Kwan; and the independent non-executive Directors are Mr. Ma Yiu Ho Peter, Mr. Cheng Wing Hong and Mr. Cai Chun Fai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.hkrcg.com.